

Workday Release 2023 R2 Compensation and Advanced Compensation

DECLARATION DE LA SHPERE DE SECURITE



Cette présentation peut contenir des déclarations prévisionnelles pour lesquelles il existe des risques, des incertitudes et des hypothèses. Si les risques se matérialisent ou si les hypothèses s'avèrent incorrectes, les résultats commerciaux de Workday pourraient différer des résultats impliqués dans cette présentation.

Tous les services, fonctionnalités ou améliorations non disponibles actuellement sont susceptibles d'être modifiés à la discrétion de Workday.

SOMMAIRE



- 1. Augmentation au sein d'un Même Niveau (Within Grade Increase)
- 2. Augmentation d'Echelon Qualité (Quality Step Increase)
- 3. Modify Period Activity Assignment Payment Schedule
- 4. Eligible Earnings Override for Stock
- 5. Eligibility Rule Plan Profile Processing
- 6. Compensation Review Statement Generation and Delivery

CONFIGURATION REQUISE OU DISPONIBLE AUTOMATIQUEMENT



□ Configuration Requise/Opt-in



Disponible Automatiquement







Feature Description

Workday 2023R2 makes the Total Rewards Statement easier to understand and navigate with a complete redesign of the user interface.

Additional Considerations

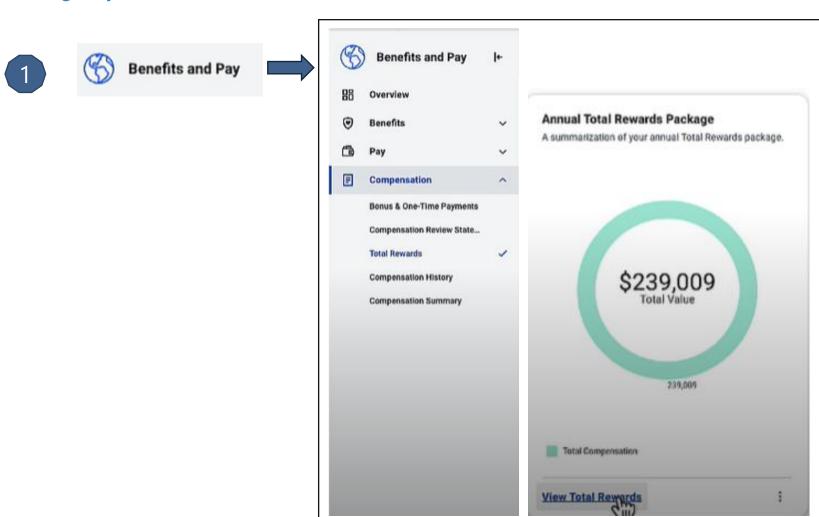
We also introduce configurable section groups that display as cards on the statement. Section groups can include lists, tables, and calculated values. You can also arrange cards on the statement.



1.1 Zoom in - Total Rewards Statement Redesign



To Do: Configure your total rewards statements with the new tasks

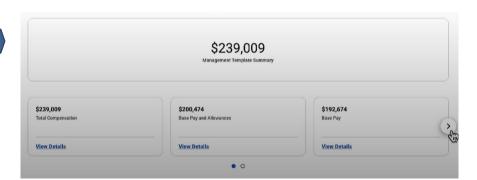


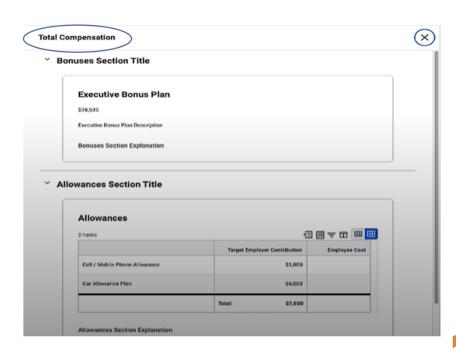


1.2 Zoom in – The new Total Rewards design statement



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2. Skills in Compensation Reviews



Feature Description

Workday 2023R2 enables you to take into consideration Skills data for bonus and stock during compensation review processes

Additional Considerations

The Feedback for Worker field includes data submitted during the compensation review process period. The critical skills fields display on the compensation review search report only if configured

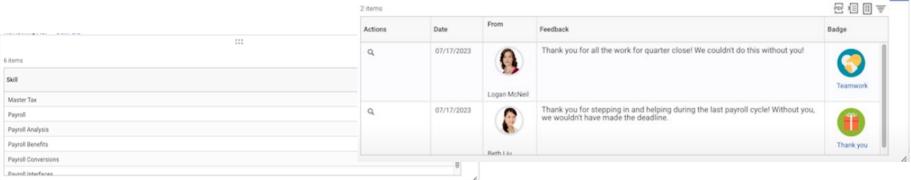


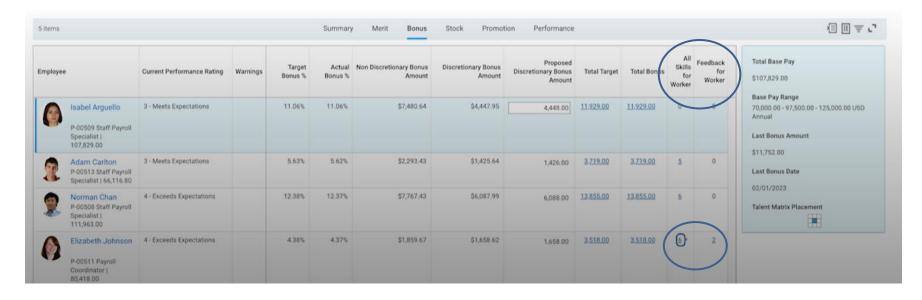
2.1 Zoom in - Skills in Compensation Reviews



To Do: To include the report fields in the compensation review process, add them to the compensation review grid configuration









2.2 Zoom in - Skills in Compensation Reviews



∨ Critical Skills	Lachlan Benbow - Customer Service Representative reviewed by Compensation Review: Compensation Review Stop In: 4:07
Payroll Conversions (3) Payroll Benefits (3)	Jared Smith - Customer Service Representative reviewed by Compensation Review: Compensation Review Global Support - New Zealand Group Chloé Ballantyne Customer Service Representative
Payroll (3) Master Tax (3)	Gema Pertiwi Saghalawa - Customer Service Representative reviewed by Compensation Review: Compensation Review Global Support - Indonesia Group Susilo Perkasa Customer Service Representative
Writing (2) Payroll Analysis (2) Employee Compensation an (2)	Charles-Arnaud Desmontier - Senior HR Representative reviewed by Compensation Review: Compensation Review HR Operations EMEA Group Alex Garcia Senior HR Representative
Critical Thinking (2)	Constantin Kunz - Staff HR Representative reviewed by Compensation Review: Compensation Review HR Operations EMEA Group Alex Garcia Staff HR Representative
Human Resources Policies (1) Human Resource Metrics (1)	Caitlin Jones (On Leave) - Staff HR Representative reviewed by Compensation Review: Compensation Review HR Operations APAC Group Furni Endo (遠藤 ふみ) Staff HR Representative
☐ Workforce Planning (1) ☐ Time Recording (1)	Dawn Myers - Staff HR Representative reviewed by Compensation Review: Compensation Review HR Operations Americas Group Deborah Simpson Staff HR Representative
Tax Filings (1) Less	Yolanda Torres - Staff HR Representative reviewed by Compensation Review: Compensation Review HR Operations Americas Group Deborah Simpson Staff HR Representative
∨ Critical Skill Categories □ Payroll (5)	Hélène Benoit - Senior HR Representative reviewed by Compensation Review: Compensation Review HR Operations Americas Group Deborah Simpson Senior HR Representative
Basic (3) Human Resources (2)	Brian Sullivan - Staff HR Representative reviewed by Compensation Review: Compensation Review HR Operations Americas Group Deborah Simpson Staff HR Representative

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3. Improving Compensation Experience in Job Changes for Managers



Feature Description

Workday 2023R2 makes it easier and more intuitive to propose compensation during the Change Job business process. We introduce new capabilities for optional fields, display position in range and compa-ratio during the Propose Compensation step, and enable plan assignment defaulting based on changes to compensation guideline

Additional Considerations

(...)

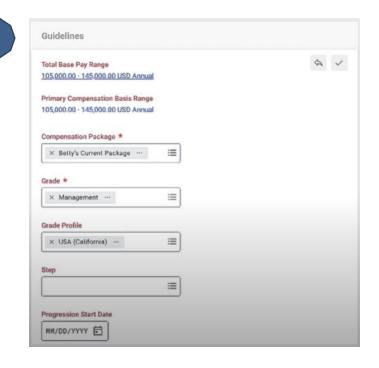


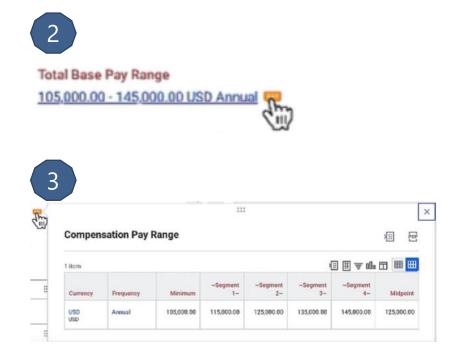
3.1 Zoom in - Improving Compensation Experience in Job Changes for Manager^{gr}Path



To Do:

- Select Enable Defaulting Based on Changes to Guidelines option on the Edit Tenant Setup - HCM task to enable plan assignment defaulting based on guideline changes.
- Select the respective settings Display All Segments for Total Base Pay or Primary Compensation Basis Pay Ranges.
- Update your existing settings in the Edit Compensation Package Analytics task.
- Make specific fields read-only or hide Total Base Pay or Primary Compensation Basis ranges within the Guidelines tasklet within compensation change processes

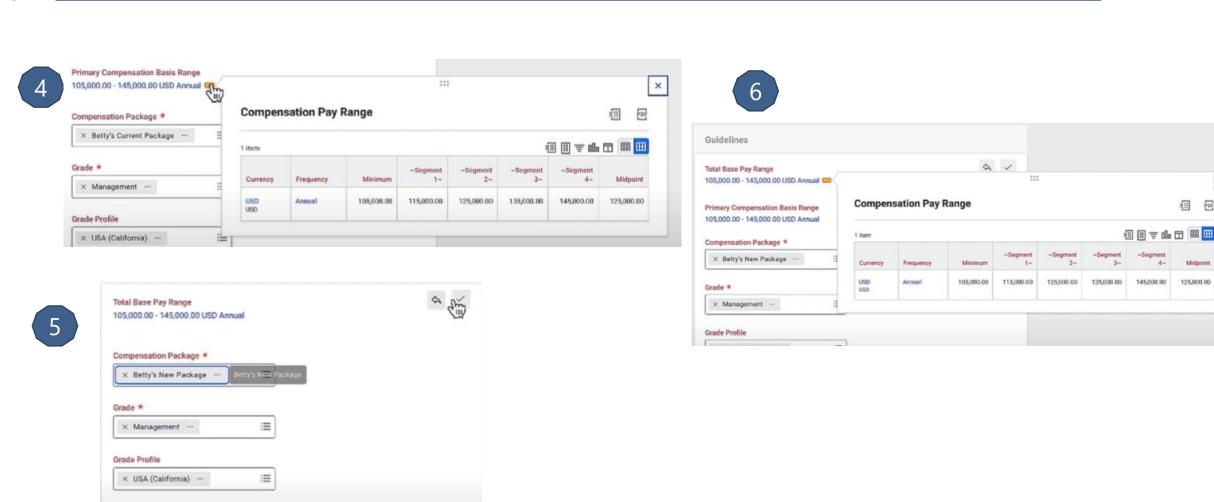






3.2 Zoom in - Improving Compensation Experience in Job Changes for)- Managers





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Step

Progression Start Date

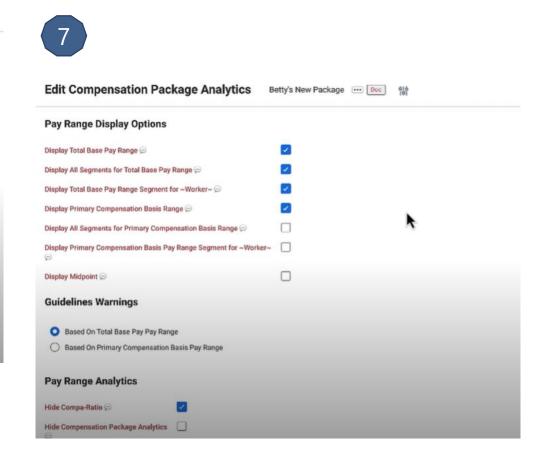


3.3 Zoom in - Improving Compensation Experience in Job Changes for Managers



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Edit Compensation Package Analytics	Betty's Current Package Doc dátá	
Pay Range Display Options		
Display Total Base Pay Range 💬		
Display All Segments for Total Base Pay Range 💬		
Display Total Base Pay Range Segment for ~Worker~ 💬		
Display Primary Compensation Basis Range 💬		
Display All Segments for Primary Compensation Basis Range 💬		
Display Primary Compensation Basis Pay Range Segment for ~Worker~		
Display Midpoint 💬	0	
Guidelines Warnings		
Based On Total Base Pay Pay Range		
Based On Primary Compensation Basis Pay Range		
Pay Range Analytics	*	
ray Kange Analytics		
Hide Compa-Ratio 💬		
Hide Compensation Package Analytics		

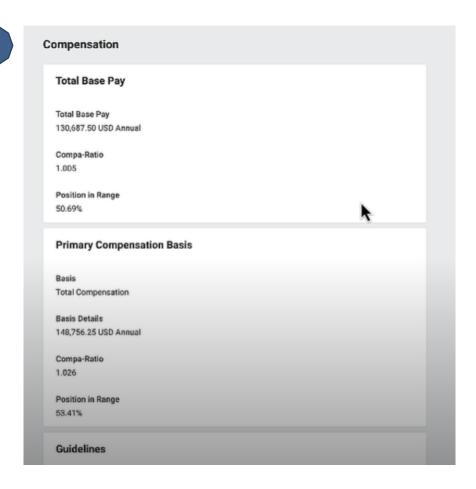


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3.4 Zoom in - Improving Compensation Experience in Job Changes for Managers







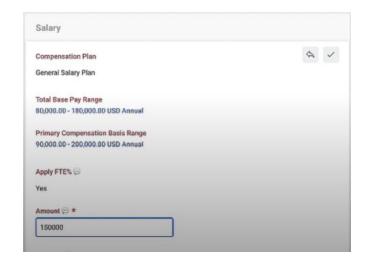
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3.5 Zoom in - Improving Compensation Experience in Job Changes for Managers



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Guidelines		
Total Base Pay Range 80,000.00 - 180,000.00 USD Annual	4	Š
Compensation Package * × Betty's New Package Betty's New Package		

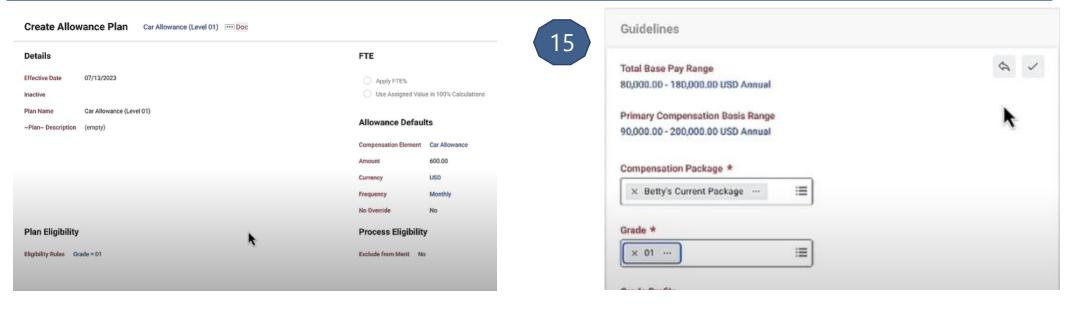
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Edit Compensation Package Analytics	Betty's New Package Doc	10
Pay Range Display Options		
Display Total Base Pay Range 💬		
Display All Segments for Total Base Pay Range 💬		
Display Total Base Pay Range Segment for ~Worker~ 💬		
Display Primary Compensation Basis Range 💬		
Display All Segments for Primary Compensation Basis Range 💬		
Display Primary Compensation Basis Pay Range Segment for ~Worker	~ 🗆	
Display Midpoint 💬		
Guidelines Warnings		
Based On Total Base Pay Pay Range		
Based On Primary Compensation Basis Pay Range		
Pay Range Analytics		
Hide Compa-Ratio ⊜		
Hide Compensation Package Analytics		



3.6 Zoom in - Improving Compensation Experience in Job Changes for Managers





Allowance	
Assignment Details • 600.00 USD Monthly added	×
Plan Name Car Allowance (Level 01) added Effective Date 07/16/2023 added	

Default Frequency	× Monthly ···	=
Disable Create New Compensation Review Statement functionality for ~Employee~ on View Compensation Review Statements		
Default Compensation Review ~Employee~ Awards Grid Limit	100	
Preferred Compensation Review ~Employee~ Awards Grid Limit	0	
Run Eligibility Rules when there is Requisition Compensation 🤤		=
Enable Defaulting Based on Changes to Guidelines (
Internal Compensation Benchmark Threshold 🥯	6	
Enable Eligibility Rule Performance Enhancement for Compensation Plan Profiles		



4. Generate Document for Compensation



Feature Description

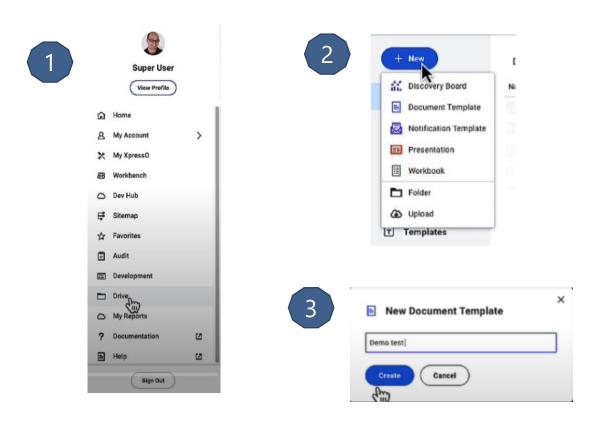
Workday 2023R2 makes it easier to generate documents as part of compensation processes. You can now include the Generate Document step in compensation business processes.





To Do:

To uptake the new functionality, create a Workday Doc, add the Generate Document step to 1 or more of your business processes, and select the Workday Doc on the step.

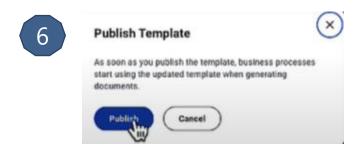


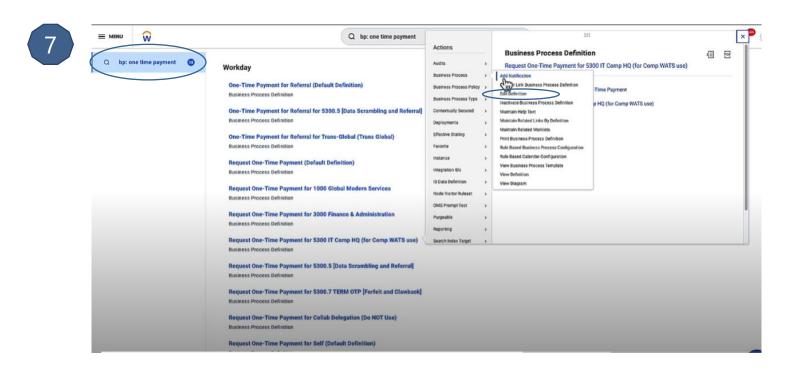






Insert Data Field ① × Create New Q one time payment plan + Last -Bonus - Or One-Time Payment - Plan Position + Last -Bonus - Or One-Time Payment - Plan + Maximum Amount for One-Time Payment Plan One-Time Payment Event Minimum Amount for One-Time Payment Plan One-Time Payment Event + One Time Payment Plan Default Currency One-Time Payment Event One-Time Paymen Plan Event One-Time Payment Plan Worklags One-Time Payment Event + One-Time Payment Plans One-Time Payment Event + Second to Last ~Bonus~ Or One-Time Payment - Plan





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ffective Date	* 06/06/20	923 🗂			
lusiness Proce	ess * Request One	e-Time Payment for 5	5300 IT Comp HQ ((for Comp WATS use)	

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lotes										
D										
Most Recent	Used Date		leek [2]	≡						
			eek 🗵	=						
		ffective Date								
nable Autoc	omplete			_						
Suppress Cha	annels for l	Notifications		≡						
View Dia										
	agram	1								
View Die	agram)								
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Business P		os Notifications	Allowed Actions by Role	Allowed Services Allowed Subproces:	s For Related Links Availa	ble Rules & Fields				
	Process Ste	_	Allowed Actions by Role	Allowed Services Allowed Subproces	s For Related Links Availa	ble Rules & Fields				
Business P	Process Ste	_	Allowed Actions by Role	Allowed Services Allowed Subgroces	s For Related Links Availa	ble Rules & Fields				
Business P	Process Ste	_	Allowed Actions by Role *Order	Allowed Services Allowed Subgroces Parallel Step Order in My Tasks	s For Related Links Availa	ble Rules & Fields	Specify	Optional	Group	
Business P	Process Ste	_					Specify	Optional	Group	
Business P	Process Ste	_					Specify		Group	
Business P	Process Step Step Q	_	*Order				Specify	Optional	Group	
Business P	Process Step	_	*Order				Specify X Review One-Time		Greup × Compensation Administrator	
Business P	Process Step Step Q	_	*Order			туре	× Review One-Time :=		× Compensation Administrator × Compensation	
Business P	Process Step Step Q	_	*Order			туре	× Review One-Time :=		× Compensation Administrator	
Business P	Process Step Process Step Q Q	_	*Order			туре	× Review One-Time :=		× Compensation Administrator × Compensation	





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usiness P	rocess Steps 3 items											
itep		Order	Туре	Specify	Optional	Group	All	Run As User	Due Date	Due Date is Based On Effective Date	Complete	
a			Initiation		No							
a		b	Action	Review One-Time Payment	No	Compensation Administrator Compensation Partner						
a,	Configure Generate Doc	0	Action	Generate Document	No	Compensation Administrator						





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Effective Date	◆ 06/06/2023 音	
Senerate Document Work	flow Step * Request One-Time Payment for 5300 IT Comp HQ (for Comp WAT	S use) step c - Action

15

Specify the Run As User.	Recipients of this document within the busin	ess process can view the external field data, with the security granted to the Run As Usex.
Effective Date	* 06/06/2023	
Generate Document S	itep * Request One-Time Payment for	r 5300 IT Comp HQ (for Comp WATS use) step c - Action
Default Document	* × Demo test ···	=
Step Label Override		
	* X superdev / Super Dev ···	n =



Feature Description

Workday 2023R2 provides greater flexibility for managing Full Time Equivalent (FTE) percentage for salary plans, amount or unit-based allowance plans, and amount-based bonus plans. If you select the new Use Assigned Value in 100% Calculations option, Workday uses the assigned value in all calculations, not the FTE% assigned to the worker.

Additional Considerations

With the 2023R2 update, selecting the new radio button called:

- Apply FTE% is equivalent to selecting the Apply FTE% check box in prior updates.
- None of the Above is equivalent to clearing (not selecting) the Apply FTE% check box in prior updates.

We don't support the new Use Assigned Value in 100% Calculations for calculated plans or for employees who are managed by basis total (MBT)



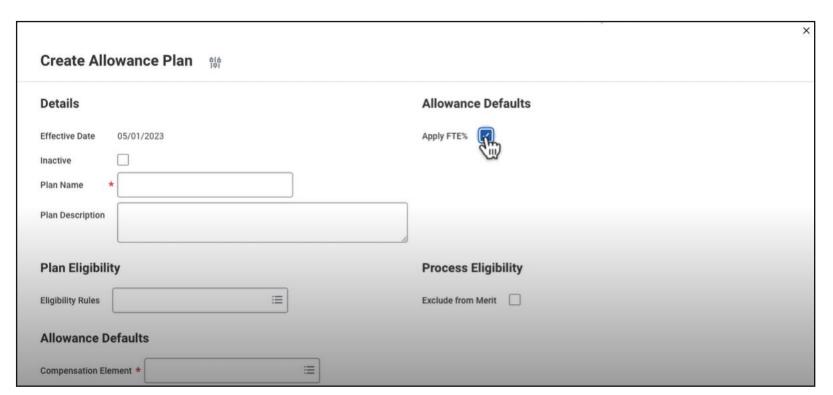
5.1 Zoom in Flexibility in 100% Assigned FTE



To Do:

Select the new Use Assigned Value in 100% Calculations radio button when you create or edit:

- Amount-based bonus plans.
- Amount or unit-based allowance plans.
- Salary plans.



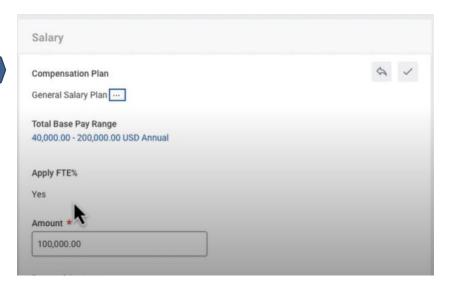


5.2 Zoom in Flexibility in 100% Assigned FTE



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Salary	
Assignment Details 100,000.00 USD Annual (Prorated: 50,000.00) added	×
Plan Name • General Salary Plan added	
Effective Date 06/01/2023 added	

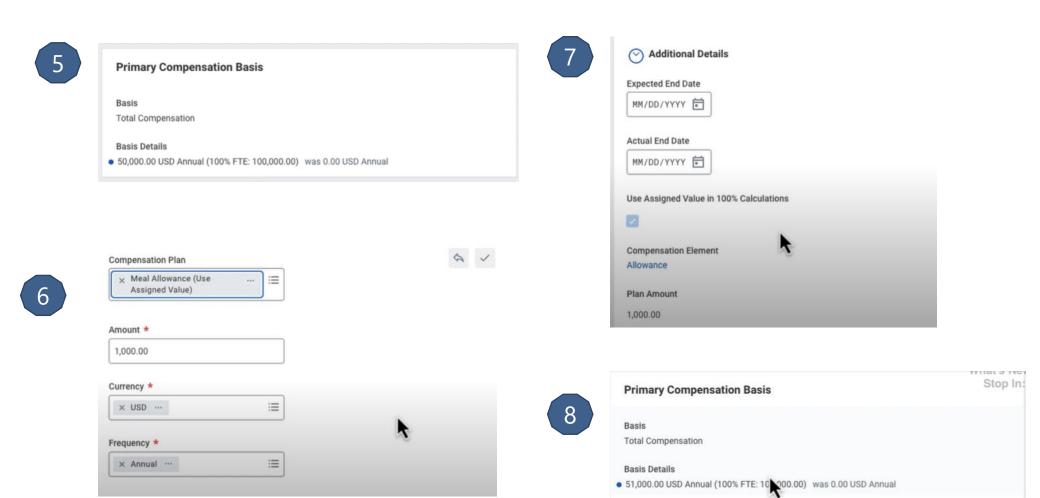


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5.3 Zoom in Flexibility in 100% Assigned FTE





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Thank you for your attention

Please do not hesitate to contact us

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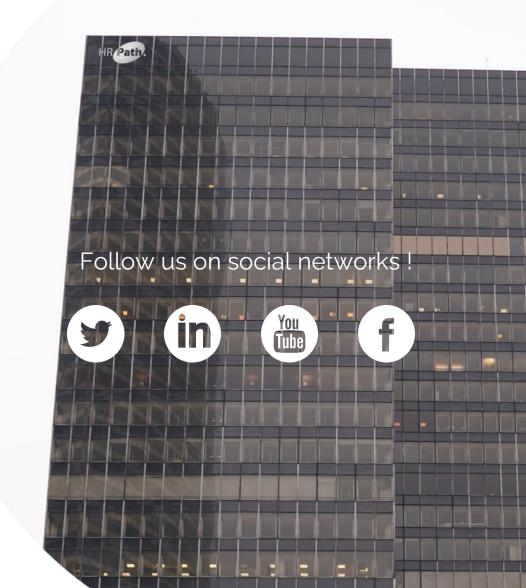
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